

# 1. Satisfaction Survey

Thank you for taking the time to complete this brief survey regarding your company retirement plan. Your answers will assist your employer in enhancing your retirement benefits and options.

Click "Next" to get started with the survey. If you'd like to leave the survey at any time, just click "Exit this survey". Your answers will be saved.

1. I have a wide variety of investment options in my company retirement plan.

Strongly Agree       Agree       Disagree       Strongly Disagree

2. I am comfortable making my own investment decisions in my company retirement plan without assistance.

Strongly Agree       Agree       Disagree       Strongly Disagree

3. I am happy with the way my account balance in my company retirement plan is growing.

Strongly Agree       Agree       Disagree       Strongly Disagree

4. I am being educated regularly on topics related to my company retirement plan.

Strongly Agree       Agree       Disagree       Strongly Disagree

5. I understand the formula my employer uses to match my personal contributions to my company retirement plan.

Strongly Agree       Agree       Disagree       Strongly Disagree


6. I know how much money I need to contribute to my company retirement plan each month to retire when I want.


Strongly Agree       Agree       Disagree       Strongly Disagree

7. I believe the company retirement plan is a benefit to me as an employee.


Strongly Agree       Agree       Disagree       Strongly Disagree

8. I know who to contact when I have questions regarding my company retirement plan.


 Strongly Agree


 Agree

 Disagree


 Strongly Disagree

9. I understand how to read the statements I receive from my company retirement plan.

 Strongly Agree

 Agree

 Disagree

 Strongly Disagree

10. What, if anything, could be done to improve your company retirement plan?

## 2. Future Directions