

EMPLOYEE EDUCATIONAL OPPORTUNITIES

EMPLOYEE EDUCATION IS A VITAL COMPONENT TO THE SUCCESS OF YOUR COMPANY'S RETIREMENT PLAN. WITH THIS IN MIND, WE OFFER REGULAR WORKSHOPS AND SEMINARS FOR YOUR EMPLOYEES AT NO ADDITIONAL COST TO YOU.

WORKSHOP TOPICS:

- APPROACHING & MAINTAINING YOUR RETIREMENT
- INVESTMENT OPTION BASICS
- MANAGING INVESTMENT RISK
- RETIREMENT GAP ANALYSIS
- MANAGING YOUR ACCOUNT

SEMINARS:

- WOMEN, WISDOM & WEALTH SERIES
 1. FOR WOMEN JUST STARTING THEIR CAREERS
 2. FOR WOMEN READY TO TAKE CONTROL OF THEIR FINANCES
 3. FOR WOMEN WHO OWN THEIR OWN BUSINESS